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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**AMENDED NOTICE OF
RESCHEDULED HEARING
REGARDING TWENTY-SECOND
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
PROOFS OF CLAIM FOR LACK OF
DOCUMENTATION (EXCEPT PROOF
OF CLAIM FILED BY DON P
MARSHALL TRUST DATED 7/18/95)
(AMENDED TO CORRECT TIME)**

Date of Hearing: August 21, 2009
Time of Hearing: 9:30 a.m.

New Hearing Date: October 19, 2009
New Hearing Time: **3:00 p.m.**

NOTICE IS HEREBY GIVEN that the hearing on the Twenty-Second Omnibus
Objection of the USACM Liquidating Trust to Proofs of Claim for Lack of Documentation

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

[DE 7260] (the "Objection") originally scheduled for hearing on **August 21, 2009 at 9:30 a.m.**, has been continued for hearing to **October 19, 2009 at 3:00 p.m.** before the Honorable Linda B. Riegle, at the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las Vegas Boulevard South, Courtroom No. 1, Las Vegas, NV.

Documentation was received and the objection to Proof of Claim No. 10725-02482 filed by Don P. Marshall Trust has been withdrawn [DE 7336].

Dated: August 28, 2009.

LEWIS AND ROCA LLP

By /s/ John C. Hinderaker (AZ 18024)
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Copy of the foregoing mailed by first class postage prepaid U.S. Mail on August 28, 2009 to:

Parties listed on Exhibit A to the Objection

LEWIS AND ROCA LLP

/s/ Carrie Lawrence
Carrie Lawrence